

C. Student Tax Forms & Income Information Please check the appropriate box below:

- I worked, I have enclosed copies of my 2020 W-2s, **AND** I have either used the IRS Data Retrieval Tool to upload 2020 tax information into the FAFSA* **OR** I have enclosed the first two pages of my IRS Income Tax Returns and all Schedules **SIGNED AND DATED.**
- I worked, I have enclosed copies of 2020 W-2s, but I was not required to file a 2020 U.S. Income Tax Return (Income earned from work: \$ _____).
- I did not work.
- I am self-employed, therefore I do not have copies of 2020 W-2s (for independent students only).**

D. Parent Tax Forms & Income Information Please check the appropriate box(es) below:

- Parent 1 / Parent 2 worked, has enclosed copies of their 2020 W-2s, **AND** has either used the IRS Data Retrieval Tool to upload their 2020 tax information into the FAFSA* **OR** has enclosed the first two pages of their 2020 IRS Income Tax Returns and all schedules **SIGNED AND DATED.**
- Parent 1 / Parent 2 is self-employed (therefore, does not have copies of W-2s), **AND** has either used the Data Retrieval Tool to upload their 2020 tax information into the FAFSA* **OR** has enclosed the first two pages of their 2020 IRS Income Tax Returns **SIGNED AND DATED.**
- Parent 1 / Parent 2 worked and has enclosed copies of 2020 W-2s, but was not required to file a 2020 U.S. Income Tax Return (Income earned from work: \$ _____).**
- Parent 1 / Parent 2 did not work.**

* For instructions on using the Data Retrieval Tool, please visit irsdataretrievaltool.com.

** Will need to provide a Non-filing Letter/Transcript from the IRS. To request the Non-filing Letter/Transcript, please mail or fax Form 4500-P to the IRS.

E. Untaxed Income, Benefits, & Income Exclusions

Income Source/Exclusions	Parent	Student (If Independent)
Child support you or spouse received for all children.	\$	\$
Untaxed Income: Includes payments made to tax-deferred pensions & savings; workers compensation; disability; housing, food and other living allowances paid to members of military, clergy & others; veterans non-education benefits; money received or paid on applicant's behalf.	\$	\$

F. Sign this Worksheet

We cannot accept this form unless it is signed by **BOTH** student and parent. We cannot accept electronic signatures. By signing this worksheet, I (we) certify that all of the information reported to qualify for federal financial aid is complete and correct. I (we) understand that giving false or misleading information on this worksheet can result in a fine, jail sentence, or both. (At least one parent must sign this form if dependent; if married, spouse must also sign.)

Student Signature

Date

Student's Spouse Signature

Date

Parent Signature

Date