



## Special Circumstance Form 2022–23

Thank you for your request for the 2022–23 academic year. By completing this form you are indicating that there has been a substantial change in your family's financial situation and you would like the Office of Financial Aid to take this updated information into consideration when reviewing your eligibility for financial aid. Please return this form, along with required documents, via email (finaid@endicott.edu), fax (978-232-2085) or mail to Endicott College, Office of Financial Aid, 376 Hale Street, Beverly, MA 01915.

Student Name \_\_\_\_\_ Student ID # \_\_\_\_\_

Address \_\_\_\_\_ Date of Birth \_\_\_\_\_

City, State, Zip \_\_\_\_\_ Phone \_\_\_\_\_

Email \_\_\_\_\_

### Written statement detailing the reason for your special circumstance

Please check the box that **BEST** describes the change in your situation.

- Lay off**—Provide **ALL** of the following:
  - Letter from employer indicating effective date and any severance benefits
  - Statement from Unemployment Office outlining benefits
  - Final pay stub from laid off position
  - Most recent pay stubs of all other current positions
- Wage reduction**—Provide **ALL** of the following:
  - Letter from employer indicating effective date with prior and current hours per week
  - Most recent pay stub
- Retirement**—Provide **ALL** of the following:
  - Letter from employer documenting retirement date and benefits received
  - Final pay stub for retiree
  - Most recent pay stub for student/spouse/parent
- Separation or divorce** —Provide **ALL** of the following:
  - Copy of legal documentation indicating effective date of separation or divorce decree
  - Documentation of current addresses for **BOTH** parties
- Spouse or parent recently deceased**—Provide **ALL** of the following:
  - Death certificate or obituary from newspaper
  - Statement of ALL benefits received as a result of death
- Medical expenses incurred in 2020 (NOT covered by insurance)**—Provide **ALL** of the following:
  - Receipts showing charges paid in 2020
  - Copy of Schedule A from your 2020 federal tax return

Student Signature \_\_\_\_\_ Date \_\_\_\_\_

Parent Signature \_\_\_\_\_ Date \_\_\_\_\_

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Endicott College Office of Financial Aid

376 Hale Street, Beverly, MA 01915 | 978-232-2070 | 978-232-2085 (fax) | finaids@endicott.edu | endicott.edu/financialaid

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