

Verification Worksheet 2020-21

It is the student's responsibility to make sure all documentation is received by the Office of Financial Aid. Once documentation is received, the Office of Financial Aid will make any needed corrections to your FAFSA. Students who do not provide verification documents will not receive a financial aid offer.

| ast Name | First Name Middle I | nitial |
|---|--|--------|
| New Student Social Security # | Returning Student ID | |
| Phone | Email | |
| Please indicate the campus you attend: | | |
| ☐ Endicott College Beverly ☐ Endicott College | Boston | |
| • | udent is considered dependent if he/she was required to provide paren udent is considered independent if he/she was not required to provide | |
| ☐ Dependent Student | ☐ Independent Student | |
| | | |
| Please include in table below: | Please include in table below: | |

*Please remember to include ALL members living in household INCLUDING SELF AND PARENT(S).

| Full Name | Age | Relationship | Name of college | Will be enrolled in at least six credits (yes or no) |
|-----------|-----|--------------|-----------------|--|
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| C. | Student Tax Forms & Income Information Please check the appropr | iate box below: | | | | | |
|----------|---|-------------------------|---------------------------------------|--|--|--|--|
| | I worked, I have enclosed copies of my 2018 W-2s AND I have either used the IRS Data Retrieval Tool to upload 2018 tax information into the FAFSA* OR I have enclosed the first two pages of my IRS Tax Returns SIGNED AND DATED. | | | | | | |
| | I worked, I have enclosed copies of 2018 W-2s, but I was not required to file a 2018 U.S. Income Tax Return (Income earned from work: \$). | | | | | | |
| | I did not work. | | | | | | |
| | I am self-employed, therefore I do not have copies of 2018 W-2s (for independent | ent students only)**. | | | | | |
| D. | Parent Tax Forms & Income Information Please check the appropria | ate box(es) below: | | | | | |
| | Parent 1/ Parent 2 worked, has enclosed copies of their 2018 W-2s AND has either used the IRS Data Retrieval Tool to upload their 2018 tax information into the FAFSA* OR has enclosed the first two pages of their 2018 IRS Tax Returns SIGNED AND DATED. | | | | | | |
| | Parent 1/ Parent 2 is self-employed (therefore, does not have copies of W-2s) AND has either used the Data Retrieval Tool to upload their 2018 tax information into the FAFSA* OR has enclosed the first two pages of their 2018 IRS Tax Returns SIGNED AND DATED. | | | | | | |
| | Parent 1/ Parent 2 worked, has enclosed copies of 2018 W-2s, but was not required to file a 2018 U.S. Income Tax Return (Income earned from work: \$)**. | | | | | | |
| | Parent 1/☐ Parent 2 did not work**. | | | | | | |
| | * For instructions on using the Data Retrieval Tool, please visit irsdataretrievalto **Will need to provide a Non-filing Letter/Transcript from the IRS. To request the Form 4506-T to the IRS. | | script, please mail or fax | | | | |
| | Untaxed Income, Benefits, & Income Exclusions | 1 | 1 | | | | |
| In | come Source/Exclusions | Parent | Student (If Independent) | | | | |
| CI | nild support you or spouse received for all children. | \$ | \$ | | | | |
| to | ntaxed Income: Includes payments made to tax-deferred pensions & savings; orkers compensation; disability; housing, food and other living allowances paid members of military, clergy & others; veterans non-education benefits; money ceived or paid on applicant's behalf. | \$ | \$ | | | | |
| | Sign this Worksheet cannot accept this form unless it is signed by BOTH student and parent. We can | not accept electronic s | ignatures. By signing this worksheet, | | | | |
| mis | re) certify that all of the information reported to qualify for federal financial aid is obleading information on this worksheet can result in a fine, jail sentence, or both. (narried, spouse must also sign.) | • | | | | | |
| Stu | ident Signature | | Date | | | | |
| Stu | | | | | | | |
| | ident's Spouse Signature | | Date | | | | |
| — Paı | rent Signature | | Date Date | | | | |